

MONTHLY BUDGET OF EXPENSES OF

HOUSING AND LODGING	
Rent	\$
Mortgage payments	\$
Property tax	\$
Property insurance	\$
Condominium fees	\$
Electricity	\$
Heating	\$
Water and sewer	\$
Repairs and maintenance	\$
Other	\$
TOTAL:	\$
HOUSEHOLD EXPENSES	
Food	\$
Supplies	\$
Laundry and dry cleaning	\$
Telephone	\$
Cable TV	\$
Internet fees	\$
Furniture repairs and replacements	\$
Cleaning expenses	\$
Gardening	\$
Other	\$
TOTAL:	\$

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TRANSPORTATION	
Auto insurance	\$
License and registration	\$
Gas and oil	\$
Parking	\$
Auto servicing	\$
Public transit and taxis	\$
other	\$
TOTAL:	\$
YOURSELF – DIRECT EXPENSES	
Clothing	\$
Hairdresser/personal hygiene	\$
Toiletries/cosmetics	\$
Entertainment/recreation	\$
Pocket money	\$
Educational expenses	\$
Birthdays, Christmas and gifts	\$
Restaurants	\$
Vacation reserve	\$
Prescriptions and medicines	\$
Orthodontist	\$
Life insurance premiums	\$
Group insurance	\$
Support for others	\$
Other	\$
TOTAL:	\$

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CHILDREN – DIRECT EXPENSES	
Clothing	\$
Hairdresser/barber	\$
Entertainment/activities	\$
Restaurants	\$
Food	\$
Children’s allowances	\$
Birthdays, Christmas and gifts	\$
Vacation reserve	\$
Education savings plan	\$
Insurance	\$
Babysitter	\$
Toys and books	\$
School lunches	\$
Daycare	\$
Tuition	\$
Education expenses	\$
Counseling	\$
Orthodontist	\$
Prescriptions and medicines	\$
Library fees	\$
Other	\$
TOTAL:	\$
MEDICAL/DENTAL	
Medical insurance	\$
Medical payments not covered	\$
Dental insurance	\$
Dental payments not covered	\$
Other	\$
TOTAL:	\$

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MISCELLANEOUS	
Newspapers and magazines	\$
Cigarettes	\$
Liquor	\$
Charities	\$
Legal fees	\$
Bank and credit card service charges	\$
Financial planning fees	\$
TOTAL:	\$
EMPLOYMENT DEDUCTIONS	
Union or professional dues	\$
Canada Pension Plan contributions	\$
Employment insurance premiums	\$
Pension contributions	\$
Income tax	\$
Other	\$
TOTAL:	\$
DEBT PAYMENTS:	
Credit card payments	\$
Bank loan payments	\$
Car payment	\$
Other	\$
TOTAL:	\$

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MONTHLY AND ANNUAL SUMMARY

	MONTHLY	ANNUALLY
Housing and Lodging	\$	\$
Household expenses	\$	\$
Transportation	\$	\$
Yourself – direct expenses	\$	\$
Children – direct expenses	\$	\$
Medical/dental	\$	\$
Miscellaneous	\$	\$
Employment deductions	\$	\$
Debt payments	\$	\$
Reserve for income tax installments	\$	\$
TOTAL:	\$	\$

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